New Solar Homes Partnership

NSHP Training Workshop

March 13, 2014

Gerry Castro
CHEERS Certified Rater
Manager Program/Contract

Norbert Ting
Program / Project Analyst

Southern California Edison
P.O. Box 800
Rosemead, CA. 91770-0800
Phone: (866)584-7436
NSHP@SCE.COM
Agenda

1. Welcome
2. Program Information & Eligibility
3. NSHP Documentation
4. Energy Efficiency
5. PV Calculator
6. Online Application Tool
7. Application Clinic
Purpose

• Provide assistance to all parties participating in the NSHP program
  • Application Process
  • Required Documents

• Any comments or suggestions on improving the NSHP program can be sent to the California Energy Commission’s Renewable Energy Office at renewable@energy.ca.gov
NSHP Funding

- Waiting List Established November 16, 2011.
- [http://www.gosolarcalifornia.ca.gov/nshp/waiting/](http://www.gosolarcalifornia.ca.gov/nshp/waiting/)
- Last Updated 11/27/13
  - Available Funding: ~$68.3 Million
  - Requested Funding: ~$12.9 Million
- Potential Additional Funding Sources: Modified Reservations, Expired Projects, loan repayments
California Solar Initiative

Customer of PG&E, SCE, SDG&E or BVE

- CPUC’s California Solar Initiative
  1,940 MW $2.16 B
- Res Retrofit, Non-Res New and Retrofit

POU Customer

- CEC’s New Solar Homes Partnership
  360 MW $400 M
- Publicly-Owned Utility Solar Programs
  700 MW $784 M

Res New Construction
New Solar Homes Partnership Program Goals

- Establish a self-sufficient solar industry where solar energy systems are a mainstream viable option for homes by 2016.
- Achieve 360 megawatts of installed solar electric capacity in California by the end of 2016.
- Place solar energy systems on 50% of new homes by end of program.
New Solar Homes Partnership Guidebook Changes

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# Program Changes - Market Rate Housing

<table>
<thead>
<tr>
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<tbody>
<tr>
<td>Solar as an Option</td>
<td>Replaced with Large Developments</td>
</tr>
<tr>
<td>Solar as Standard</td>
<td>Replaced with Large Developments</td>
</tr>
<tr>
<td>Build-Out Schedule</td>
<td>Replaced with Reservation Decrease Schedule</td>
</tr>
<tr>
<td>Progress Report</td>
<td>Replaced with Reservation Decrease Schedule</td>
</tr>
</tbody>
</table>
# Program Changes - Energy Efficiency

<table>
<thead>
<tr>
<th></th>
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</thead>
<tbody>
<tr>
<td>Tier I and Tier II</td>
<td>Code-Compliant, Tier I and Tier II</td>
</tr>
<tr>
<td>Plan Check waived for projects participating in their utility’s energy efficiency new construction program.</td>
<td>Plan Check also waived for:</td>
</tr>
<tr>
<td></td>
<td>• Code-Compliant projects</td>
</tr>
<tr>
<td></td>
<td>• Tier I and Tier II projects that comply with 2013 Standards and provide 2013 compliance documentation signed by a CEA certified for the 2013 Standards.</td>
</tr>
</tbody>
</table>
## General Program Changes

<table>
<thead>
<tr>
<th></th>
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</thead>
<tbody>
<tr>
<td><strong>Solar Permit Date</strong></td>
<td><strong>Reduces the amount of time to 60 days</strong></td>
</tr>
<tr>
<td>May be issued up to 180 days after issue date of certificate of occupancy</td>
<td></td>
</tr>
<tr>
<td><strong>Equipment installation before reservation</strong></td>
<td><strong>No more than 6 months before</strong></td>
</tr>
<tr>
<td>No more than 24 months before</td>
<td></td>
</tr>
<tr>
<td><strong>Lease/PPAs</strong></td>
<td><strong>Allows NSHP incentive when claiming payment to exceed the NSHP amount identified in the lease/PPA by up to 10% without an amendment</strong></td>
</tr>
<tr>
<td>If it stated a rebate amount less than requested, only that amount could be paid unless an amendment was submitted</td>
<td></td>
</tr>
<tr>
<td><strong>Incentive Rates</strong></td>
<td><strong>Added Code-Compliant.</strong></td>
</tr>
<tr>
<td>Tier I, Tier II, and Affordable housing</td>
<td></td>
</tr>
<tr>
<td><strong>Incentive decline process</strong></td>
<td><strong>Decline will occur when the cumulative MW capacity of reservations submitted equals MW target for that level</strong></td>
</tr>
<tr>
<td>Decline will occur when cumulative MW capacity reaching “plan check ready” equals the MW reserved for that level’s target</td>
<td></td>
</tr>
<tr>
<td><strong>Energy Commission’s Database of Solar Contractors, Installers and Sellers</strong></td>
<td><strong>Removed</strong></td>
</tr>
<tr>
<td>All companies that sell and/or install solar system equipment must be registered</td>
<td></td>
</tr>
</tbody>
</table>
# General Program Changes

<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Final Subdivision Map Required</td>
<td>Tentative subdivision map acceptable</td>
</tr>
<tr>
<td>All projects must submit an equipment purchase agreement</td>
<td>Self-installs must provide an equipment purchase agreement</td>
</tr>
<tr>
<td>Reservation period for virtual net metered projects depended on the housing type</td>
<td>Reservation period for all virtual net metered projects is 36 months</td>
</tr>
<tr>
<td>Revised incentive amount calculated at the time the revised calculator was submitted to PA</td>
<td>Calculate revised incentive amount upon submittal of the complete NSHP-2 and complete documentation supporting the changes to project</td>
</tr>
<tr>
<td>For projects with multiple sites/systems, funding is tied to each site</td>
<td>Funding is tied to the project, not to the sites.</td>
</tr>
</tbody>
</table>
## General Program Changes

<table>
<thead>
<tr>
<th>Old (6\textsuperscript{th} Edition)</th>
<th>New (7\textsuperscript{th} Edition)</th>
</tr>
</thead>
<tbody>
<tr>
<td>No correction period allow for reservations</td>
<td>Complete reservation applications and payment claim packages found to contain minor errors or discrepancies will be provided with 10 business days to provide clarifications</td>
</tr>
<tr>
<td>Complete payment claim package must be submitted on or prior to reservation expiration date.</td>
<td>Complete NSHP-2 must be submitted on or prior to reservation expiration date.</td>
</tr>
<tr>
<td>No partial payment option</td>
<td>Partial Payment Allowed</td>
</tr>
<tr>
<td>Can not add additional sites to an existing reservation</td>
<td>Applicants may add solar system sites to a project with a valid, unexpired reservation with remaining funds.</td>
</tr>
<tr>
<td>Signature required on CF-1R-PV/NSHP PV-1</td>
<td>Removes signature requirement</td>
</tr>
</tbody>
</table>
# Program Changes – New Form Names

<table>
<thead>
<tr>
<th>Form Name</th>
<th>Old (6&lt;sup&gt;th&lt;/sup&gt; Edition)</th>
<th>New (7&lt;sup&gt;th&lt;/sup&gt; Edition)</th>
</tr>
</thead>
<tbody>
<tr>
<td>NSHP Certificate of Field Verification/Additional Energy Features Checklist</td>
<td>CF-4R-EE</td>
<td>NSHP EE-3</td>
</tr>
<tr>
<td>Certificate of Installation</td>
<td>CF-6R</td>
<td>CF-2R</td>
</tr>
<tr>
<td>Certificate of Field Verification and Diagnostic Testing</td>
<td>CF-4R</td>
<td>CF-3R</td>
</tr>
<tr>
<td>CECPV Calculator Compliance Form</td>
<td>CF-1R-PV</td>
<td>NSHP PV-1</td>
</tr>
<tr>
<td>Installation Certificate Form/PV Installation Form</td>
<td>CF-6R-PV</td>
<td>NSHP PV-2</td>
</tr>
<tr>
<td>PV Field Verification and Diagnostic Testing Form</td>
<td>CF-4R-PV</td>
<td>NSHP PV-3</td>
</tr>
</tbody>
</table>
Does the new Guidebook (Seventh Edition) Apply to Your Project?

- **What if:**
  - A reservation application has been submitted, but has not received Energy Commission approval
    - Written Notice
  - A payment claim has been submitted, but has not received Energy Commission approval
    - Project Bank Account
    - 90 Calendar Days
    - 10 Business Days
    - Code-Compliant
    - Calculating incentive increases
    - Partial Payment Option
    - Retailer/Installer Registration
Getting Ready to Participate in the New Solar Homes Partnership Program

Gerry Castro
CHEERS Certified Rater
Manager Program/Contract

Norbert Ting
Program / Project Analyst

Southern California Edison
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Before Applying to NSHP

• Please Read the NSHP Guidebook and NSHP Web Tool Handout

• Consider what stage of construction your project is in:
  • Can your project be designed to meet the minimum energy efficiency requirements?
  • Is your project eligible for incentives from your utility’s energy efficiency new construction program?
  • Can everything in your project be verified by a HERS rater?
Eligibility Requirements

• Project located in one of four investor-owned electric service territories (PG&E, SCE, SDG&E, BVES).
• Solar energy system will be at least 1 kW AC or larger and interconnected with the utility grid.
• The electricity from the system will offset the end-use customer’s electric load.
• The system will be composed of new certified components from the Energy Commission’s Lists of Eligible Equipment and will be covered by a 10-year warranty.
Eligibility Requirements Continued

• New residential construction
  • A residential building is considered “new” if the entire building structure is subject to current Title 24 Standards.
  • Solar permit should be pulled prior to the issuance of the certificate of occupancy, but no later than 60 days after.
• Solar energy systems and energy efficiency measures are third-party verified.
Energy Efficiency Requirements

• **2013** Building Energy Efficiency Standards
  - **Code-Compliant**: Meets the 2013 Standards before PV Credit

• **2008 and 2013** Building Energy Efficiency Standards
  - **Tier 1**: minimum 15 percent beyond the Standards for combined space heating, cooling and water heating
  - **Tier 2**: minimum 30 percent beyond the Standards for combined space heating, cooling and water heating and 30 percent for space cooling

• **2013** Non-Residential:
  - **Tier 1**: 10% greater than standard overall
  - **Tier 2**: 15% greater than standard overall and >15% space cooling
Retailers and Installers

• Contractors installing solar systems must have a California State A, B, C-10 or C-46 license. Solar systems may also be self-installed.

Incentive Structure

- One-time, upfront incentive
- Incentives decline as megawatt targets are achieved
- Incentives decline to zero at the end of the program
- https://www.newsolarhomes.org/RebateLevels.aspx
- Incentive amount calculated using the CECPV Calculator
- Expected Performance Based Incentive (EPBI)
- Incentives limited to the first 7.5 kW AC for a residential unit AND
- Incentive Amount Cap
  - Affordable Housing Residential Unit Project: Limited to 75% of the Total System Cost
  - Market-Rate Housing Project: Limited to 50% of the Total System Cost
## Market-Rate Housing

<table>
<thead>
<tr>
<th>Code-Compliant Incentive (per watt, reference system)</th>
<th>Tier I Incentive (per watt, reference system)</th>
<th>Tier II Incentive (per watt, reference system)</th>
<th>Reserved Volume (MW-AC)</th>
</tr>
</thead>
<tbody>
<tr>
<td>$2.25</td>
<td>$2.50</td>
<td>$2.60</td>
<td>55.3</td>
</tr>
<tr>
<td>$2.00</td>
<td>$2.25</td>
<td>$2.35</td>
<td>N/A</td>
</tr>
<tr>
<td>$1.75</td>
<td>$2.00</td>
<td>$2.25</td>
<td>5</td>
</tr>
<tr>
<td>$1.50</td>
<td>$1.75</td>
<td>$2.00</td>
<td>10</td>
</tr>
<tr>
<td>$1.25</td>
<td>$1.50</td>
<td>$1.75</td>
<td>15</td>
</tr>
<tr>
<td>$1.00</td>
<td>$1.25</td>
<td>$1.50/$1.75</td>
<td>35</td>
</tr>
<tr>
<td>$0.75</td>
<td>$1.00</td>
<td>$1.25</td>
<td>50</td>
</tr>
<tr>
<td>$0.50</td>
<td>$0.75</td>
<td>$1.00</td>
<td>60</td>
</tr>
<tr>
<td>$0.35</td>
<td>$0.50</td>
<td>$0.75</td>
<td>65</td>
</tr>
<tr>
<td>$0.25</td>
<td>$0.25</td>
<td>$0.50</td>
<td>72</td>
</tr>
</tbody>
</table>
## Affordable Housing

<table>
<thead>
<tr>
<th>Code-Compliant Incentive (per watt, reference system)</th>
<th>Residential Dwelling Unit Incentive (per watt, reference system)</th>
<th>Common Area Incentive (per watt, reference system)</th>
<th>Reserved Volume (MW-AC)</th>
</tr>
</thead>
<tbody>
<tr>
<td>$3.25</td>
<td>$3.50</td>
<td>$3.30</td>
<td>3.3</td>
</tr>
<tr>
<td>$2.90</td>
<td>$3.15</td>
<td>$2.97</td>
<td>N/A</td>
</tr>
<tr>
<td>$2.55</td>
<td>$2.90</td>
<td>$2.97</td>
<td>0.25</td>
</tr>
<tr>
<td>$2.20</td>
<td>$2.55</td>
<td></td>
<td>0.5</td>
</tr>
<tr>
<td>$1.85</td>
<td>$2.20</td>
<td></td>
<td>0.75</td>
</tr>
<tr>
<td>$1.50</td>
<td>$1.85</td>
<td></td>
<td>3.5</td>
</tr>
<tr>
<td><strong>$1.15</strong></td>
<td><strong>$1.50</strong></td>
<td></td>
<td><strong>5.0</strong></td>
</tr>
<tr>
<td>$0.80</td>
<td>$1.15</td>
<td></td>
<td>6.0</td>
</tr>
<tr>
<td>$0.55</td>
<td>$0.80</td>
<td></td>
<td>6.5</td>
</tr>
<tr>
<td>$0.35</td>
<td>$0.45</td>
<td></td>
<td>7.2</td>
</tr>
</tbody>
</table>
Incentive Rates for Incentive Level 6*

<table>
<thead>
<tr>
<th>Code-Compliant Incentive</th>
<th>Tier I Incentive</th>
<th>Tier II Incentive</th>
<th>Affordable Housing Incentive*</th>
</tr>
</thead>
<tbody>
<tr>
<td>$1.00/Watt</td>
<td>$1.25/Watt</td>
<td>2008 Standards = $1.50/Watt</td>
<td>$1.50/Watt: Residential Units Only</td>
</tr>
<tr>
<td></td>
<td></td>
<td>2013 Standards = $1.75/Watt</td>
<td></td>
</tr>
</tbody>
</table>

AFFORDABLE HOUSING: COMMON AREAS, TAX EXEMPT VS. NON-TAX EXEMPT
Project Types

**Custom Homes**

**Large Developments**
- Projects/Phases of 6 or more homes
  AND
- Solar on at least 50% of those homes

**Small Developments**
- Projects/Phases of less than 6 homes
  AND/OR
- Solar on less than 50% of homes.

**RESERVATION PERIODS?**
Project Types Continued

**Common Areas**

Areas in the development that are reserved for the use of the residents.

Example: Recreation Center, Pool House, etc.

**Affordable Housing**

At least 20% of the project units must be reserved for extremely low, very low, lower, or moderate income households for a period of at least 10 years.

RESERVATION PERIODS?
Affordable Housing Reservation Period vs. Incentive Level

Affordable Housing Incentive

A.H. Residential Units with Non-Tax-Exempt System Owners

Affordable Housing Reservation Period = 36 Months

A.H. Residential Units with Tax-Exempt System Owners

Market-Rate Housing Incentive

A.H. Common Areas
The Basic Process

Reservation
- Applicant submits reservation application package.
- Program administrator reviews and approves. Incentive is reserved for applicant.

Installation and Verification
- Applicant installs PV system and energy efficiency measures.
- HERS rater verifies and tests measures installed.
- Building department finalizes solar permit.
- Applicant applies for interconnection.

Payment Claim
- Applicant submits payment claim package to incentive program(s).
- Program administrator reviews and approves. Incentive is paid.
The Detailed Process

1. Applicant decides to install solar
2. System design
3. New residential construction project
4. Review NSHP requirements and eligibility
   - Consult CEPE/CEA to meet energy efficiency requirement, if applicable
5. Apply to New Solar Homes Partnership
6. Install solar energy system and energy efficiency measures
7. Apply to California Advanced Homes Program, if applicable
8. HERS rater tests and verifies measures
9. Building department finalizes solar permit
10. Interconnect system with utility grid
11. Claim payment from program(s)
Complete NSHP Reservation Applications and Payment Claims...

- Meet all NSHP program requirements and administrative expectations.
  - Have consistent names, site addresses, and equipment on all supporting documentation.
  - Have all of the required signatures on the documents.
- Use the newest versions of documents and calculation tools supplied and/or authorized by the California Energy Commission.
- Include all required supporting documentation with the reservation application or payment claim package.
New Solar Homes Partnership: The Reservation Application

_Gerry Castro_
CHEERS Certified Rater
Manager Program/Contract

_Norbert Ting_
Program / Project Analyst

_Southern California Edison_
P.O. Box 800
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Phone: (866)584-7436
NSHP@SCE.COM
Reservation Application Document
Overview

General Information
- NSHP-1

Proof of New Residential Construction
- Building Permit
- Tentative or Final Subdivision Map

Commitment to Solar
- NSHP PV-1
- Labor Contract

Energy Efficiency
- Title 24 Documentation
- Construction Plan-Set

Additional Information for Certain Project Types
- Regulatory Agreement (Affordable Housing)
- System Size Justification
Reservation Application Form (NSHP-1)

- Provides general information on the project (applicant information, location, housing type, utility, HERS rater information)
- Designation of an authorized representative
  - Signs the NSHP Payment Claim Form (NSHP-2)

Provided by Applicant
New Residential Construction Building Permit OR Subdivision Map

• Document from the city or county stating that a new home is being constructed on the site where the solar energy system is being installed.

• A document that illustrates where all of the homes participating in the NSHP are located. The document should be recorded with the city or county.

Provided by Applicant

Is this always required?
Certificate of Compliance Form (NSHP PV-1)

• It documents the system specifications and provides an estimated incentive amount.
• Each NSHP PV-1 comes with two digital files, .her and .emf. The .her file must be submitted in addition to the NSHP PV-1.
• No signature required.

Provided by Solar Retailer/Installer
• The installation contract specifies the work the solar installer will be performing on the project.
• Indicates the specific system components to be installed on the project.
• Identifies estimated NSHP incentive amount.
• Self-installs?

Provided by Solar Retailer/Installer
Energy Efficiency Documentation –
Title 24 Report (CF-1R/PERF-1)

- A document that shows the energy efficiency measures being installed on the project. CF-1R is for residential projects. PERF-1 is for non-residential projects. Input file must also be submitted.

**Provided by:** This depends on the project’s energy efficiency level and the applicable Building Standards.

**Reminder:** A Certified Energy Plans Examiner/ Certified Energy Analyst must be certified for the appropriate residential type and Building Standards that the home is constructed under.
Energy Efficiency Documentation – Construction Plan-Set

• A compilation of the plans that shows what will be installed on the home.
• Specifically, the NSHP is looking for the set that includes:
  • Architectural, Electrical, Mechanical, and Plumbing
  • A window and door schedule that shows sizes and includes ALL skylights (if not shown on the floor plan)
  • Elevation, wall, roof, floor construction assemblies
  • Floor finish schedule (if CF-1R shows High Mass Design)
  • A site plan with a North arrow

Provided by Applicant
Regulatory Agreement

• A document generally between a developer and either the city/county, TCAC or other funding sources that requires the developer to restrict a certain number of units in the project for affordable housing.

Provided by Applicant

Reminder: Affordable Housing Projects Only
System Size Justification

• Documentation showing that the solar energy system is sized such that its expected performance is no greater than 100 percent of the building’s on-site estimated annual electricity consumption. Acceptable documents are the estimated annual electricity consumption of the residential unit based on a detailed energy use calculation, or a letter detailing expected energy consumption.

Provided by: Certified Energy Plans Examiner (CEPE), Certified Energy Analyst (CEA), architect, engineer, C-10 licensed electrical contractor.

When to Provide: For Common Area systems greater than 7.5kW and if requested by Program Administrator.
## Submitting the Reservation Application

1. **Step 1: READ THE NSHP GUIDEBOOK!**
   - Make sure that your project is eligible.
   - Make sure you’re familiar with the program requirements.

2. **Step 2: Gather the required project documentation.**
   - Use the reservation checklist.
   - Verify that all documents are complete with consistent information.

3. **Step 3: Submit the reservation application.**
   - Submittal via the NSHP Web Tool is encouraged.
   - Keep it simple.

4. **Step 4: Program Administrator Review**
   - Tracking the Status of the Reservation Application
   - Plan Check (if applicable)
   - Qualifying for a Correction Period

5. **Step 5: CEC Review & Approval**
Other Reservation Application Related Details…

If you have a project with more than one home, then…

Think of it like a bank account:
If a site requests less money…
If a site requests more money…
What if you run out of money…

The reserved funding is tied to the project, not to the sites.

You can add more sites to an existing project, if…

You have funding remaining for your project
AND those additional sites are from the same subdivision as the original project
AND your project has not expired
AND you have not been paid an incentive for all sites within that original project.

You have funding remaining for your project
AND those additional sites are from the same subdivision as the original project
AND your project has not expired
AND you have not been paid an incentive for all sites within that original project.
More Reservation Application Related Details…

<table>
<thead>
<tr>
<th>Interval</th>
<th>Funding Decrease</th>
</tr>
</thead>
<tbody>
<tr>
<td>12 months</td>
<td>Requested incentive &lt;15% original amount, funding may be reduced up to 85% of original amount</td>
</tr>
<tr>
<td>18 months</td>
<td>Requested incentive &lt;35% original amount, funding may be reduced up to 65% of original amount</td>
</tr>
<tr>
<td>24 months</td>
<td>Requested incentive &lt;55% original amount, funding may be reduced up to 45% of original amount</td>
</tr>
<tr>
<td>30 months</td>
<td>Requested incentive &lt;75% original amount, funding may be reduced up to 25% of original amount</td>
</tr>
</tbody>
</table>

- Large Developments
- Evaluation Criteria
  - Sum of incentive amounts for Submitted Sites vs. Reservation Amount
New Solar Homes Partnership: The Payment Claim

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CHEERS Certified Rater  
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Program / Project Analyst

Southern California Edison  
P.O. Box 800  
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Payment Claim Document Overview

**General Info**
- NSHP-2
- STD-204

**Warranty Coverage**
- NSHP-3

**HERS Verification**
- NSHP PV-3
- NSHP EE-3
- CF-3R

**Interconnection**
- (Verified by Program Administrator)

**Additional Information for Certain Projects**

- Lease Agreements or Power Purchase Agreements
- Building Permit Sign-Off
Payment Claim Form (NSHP-2)

• A document that confirms the incentive amount for the site.
• Requests data on various components of the NSHP process.
• Allows the payment to be reassigned.
• Original, wet signatures required on form.

Provided by Applicant
Payee Data Record (STD-204)

• A standardized State document that must be completed by any entity that will be receiving funds from the State.
• If requested by the Program Administrator, applicant may also need to submit a W-9 Form.

Provided by Applicant or Payee
Ten Year Warranty Form (NSHP-3)

• This document indicates what is being covered by the ten-year warranty.
• Manufacturer’s warranties for modules and inverters also required if only system installation is covered by 10-year warranty.

Provided by Solar Retailer/Installer
Lease Agreement/PPA

• Agreements for systems that are not purchased.
• An agreement made with end-use customer (i.e. builder or homebuyer).
• Requirements:
  • Term $\geq$ 10 Years
  • Identify NSHP incentive amount and benefit.
  • Options at end of lease term
  • Repayment

Provided by Solar Retailer/Installer
**HERS Verification Forms**

*(CF-3R, NSHP EE-3, NSHP PV-3)*

- Forms verifying that the newly constructed home contains all of the energy efficiency features listed during the plan-check.
- Forms verifying that the solar energy system was installed according to the design and shading criteria entered into the PV Calculator.
- Acceptance Tests verify measures from a PERF-1 and require applicants to directly submit to NSHP.

**Verified in the HERS Registry by the Program Administrator in most cases.**
Interconnection Letter

• A letter from the utility providing authorization for the solar energy system to be interconnected to the utility grid.
• VNEM allocations should match the NSHP-1.

Verified in the utility interconnection database by the Program Administrator*
Final Building Permit Signoff

• Documentation provided by the building department that verifies the building meets the required California Building Code
  • Inspection Record with signatures, Certificate of Occupancy

Provided by Applicant
Final System Cost Documentation

• Documentation that clearly identifies the final amount paid or legally incurred by the system owner for the purchase and installation of the solar energy system.
  • NO financing fees, origination fees, processing fees, administrative fees, etc.

Provided by Solar Retailer/Installer
### Submitting the Payment Claim

#### Step 1: READ THE NSHP GUIDEBOOK!
- Make sure you’re familiar with the program requirements.
- Plan ahead to make sure you can meet the program deadlines.

#### Step 2: Gather the required project documentation.
- Use the payment claim checklist.
- Verify that all documents are complete with consistent information.

#### Step 3: Submit the payment claim.
- Submittal via the NSHP Web Tool is encouraged.
- The NSHP-2 with original signatures must be mailed in.

#### Step 4: Program Administrator Review
- Tracking the Status of the Payment Claim
- Qualifying for a Correction Period

#### Step 5: CEC Review & Approval
There are NO time extensions or exceptions!

If you turn in your NSHP-2 on or before the reservation expiration date…

You have 90 calendar days to submit the remaining documents for the payment claim package.

You can request a partial payment, if…

Your project is participating in your utility’s new construction program.

AND on or before the reservation expiration date, you have submitted all documents in the payment claim package, with the exception of the CF-3R and NSHP EE-3.

You will have up to 90 calendar days after the reservation expiration date to submit the CF-3R and NSHP EE-3, and request the balance of your incentive.
NSHP Resources

Go Solar California Website

NSHP Online Application Tool
- https://www.newsolarhomes.org

NSHP Forms and Documents
- http://www.energy.ca.gov/title24/
NSHP Training Seminars

http://www.gosolarcalifornia.ca.gov/nshp/training/

Upcoming Training Seminars
Contact Information

• NSHP Program Administrators
  • http://www.gosolarcalifornia.ca.gov/contacts/consumers.php

• Renewable Energy Call Center
  • renewable@energy.ca.gov
  • 800-555-7794 OR 916-654-5127
Questions